

# **LLOYDS BANK – SUMMARY OF CHARITABLE SUPPORT**

## **AVAILABLE**

The following is a summary of the funding available from Lloyds Bank as determined by South Yorkshire Branch.

- The national organisation banks with Lloyds, hence their willingness to help
- Lloyds have 2 pots of money: **Matched Funding** where they double the amount raised at a fundraising event, and; **Volunteer Funding** where they pay £10 an hour for volunteers' time at events or when helping the charity in some way. Each of those pots for the Sheffield/Chesterfield area has around £80,000 that they can give away to charities in each year to 31<sup>st</sup> December. The size of the pot will depend on the staffing levels in each area and amounts to £500 per employee for each of the 2 pots. For South Yorkshire, at least, it is the volunteers' time fund that is little used, but potentially, can be more lucrative than the matched funding. Funding can be applied for retrospectively, back-dated for up to 6 months, and it doesn't seem to matter if that is made in the following accounts year. Details of each are noted below
- Each area has a charity officer, who is the person to approach for funding. This person is a bank employee who is given some time to devote to charitable work. Generally, such an officer will cover several Lloyds branches, but it is possible that each of our own Branches or Groups will have more than one charity officer in their area – and therefore more than one pot to apply for
- Any application for funding should be sent by the Branch/Group to the relevant charity officer. This is then looked at, and if approved, sent to the Lloyds Foundation for processing. The money is paid to our national office who will then send the money to our own Branch/Group in the monthly payment, usually with a delay of one month
- This is a golden opportunity not to be missed. **APPLY NOW**

### **Matched Funding**

When an event is held, an application can be made for Lloyds to 'match' the proceeds of the event. That should be the total raised after costs. For the convenience of all, it is preferable to apply for the funding for a certain period, rather than by doing it event by event. We have received over £5,000 for our 2023 events.. The fund may become exhausted before the end of the year, in which case, wait until the new year and put the claim in then, when the pot has been refreshed.

### **Volunteers' Funding**

This is paid at the rate of £10 per hour when doing charity work, such as that done by Association Visitors, at events or at support groups. Administration and travel are excluded. We keep a note on a spreadsheet of names, hours done and what for, then submit it from time to time. We currently have claims in for around £8,000, which we hope will be paid. We have produced a spreadsheet to assist with this which can be supplied on request.

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